



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25838	-42	-0.16
NIFTY	7899	-12	-0.16

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.45	+0.43
HDFCBANK	62.94	+0.31
ICICIBK	7.78	-0.07
INFY	19.08	+0.14
TATAMOTOR	31.30	+0.41
WIPRO	12.21	-0.15

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	191.07
FIIs Index Future	540.80
FIIs Index Options	1116.57
FIIs Stock Future	60.23
FIIs Stock Options	-11.25
DII's Eq (Provisional)	-168.64

### CURRENCY

RBI RATE	22-APR-2016
RUPEE - \$	66.4925
EURO	75.1033
YEN 100	60.1500
GBP	95.4433

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18003	+21	+0.12
NASDAQ	4906	-39	-0.80
NIKKEI	17439	-132	-0.76
HANG SENG	21384	-100	-0.47
SGX NIFTY	7896	-19	-0.24

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	43.18	-0.55
NATURAL GAS	2.287	+0.020
GOLD	1235.3	+5.3
SILVER	17.005	+0.105
COPPER	2.2645	UNCH

### WORLD EVENTS

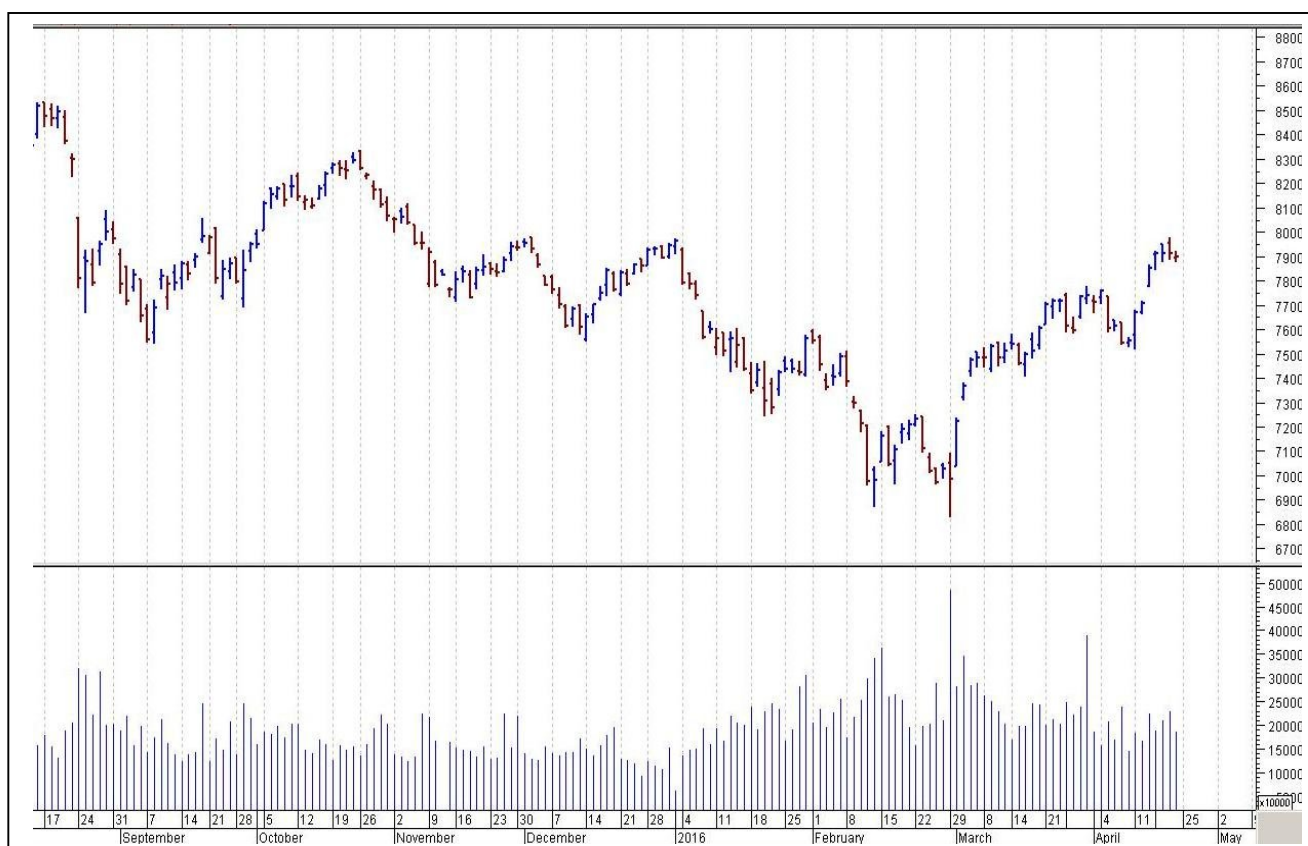
- US:New Home Sales
- UK:CBI Industrial Order Expectations

## TOP STORY

- Cairn India Q4 Cons Net Loss At `10,948 Cr Vs Loss Of `240.8 Cr (YoY) Cons Total Income Down 35.9% At `1,716.8 Cr Vs `2,677.2 Cr (YoY)
- Persistent Systems Q4 QoQ Cons PAT at 80.8 Cr vs 77.4 Cr Total Income at 677.1 Cr vs 592.1 Cr
- Blackstone set to buy retail space from L&T Realty for `1450 cr
- Tata Power (PTI) Decided to increase share of its renewable energy Target upped from 20% earlier to 35-40%
- ONGC (PTI) To drill 17 exploratory wells for shale gas To drill on the east and the west coast with an investments of `700 cr
- Bharti Airtel to consider buyback on Wednesday, 27th April
- GVK sells Phase I power Plant to AP Transco for 261.3 Cr
- Excel Crop Care to Sell investment Aimco Pesticides Ltd for `9.32 Cr



## NIFTY CHART



## MARKET COMMENTARY

It turned out to be a lackadaisical performance from the benchmark indices on Friday as they failed to extend the gaining streak and settled marginally below the neutral line. However, Indian markets rose nearly 1 percent this week and were on the verge of turning positive for the year on hopes the central bank would continue to cut interest rates in view of easing inflation and expectations of good monsoon rains. Rises in Indian markets was also supported by foreign investors, who bought a net \$872.22 million worth of Indian shares so far this month, taking this year's inflows to \$1.41 billion. For today's trade Nifty likely to trade in the range between 7925 – 7935 in the upper side and 7875 – 7865 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7899	7875	7865	7835	7795	7925	7935	7965	7995
USDINR	66.51	66.4	66.3	66.25	66.1	66.6	66.75	66.85	66.95





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IDFC	CLSA GLOBAL MARKETS PTE LTD	S	14,336,055	47
IDFC	PLATINUM ASSET MANAGEMENT LIMITED A/C PLATINUM ASIA FUND	B	12,497,901	47
GOCLCORP	HINDUJA POWER LIMITED	B	1,098,478	143
GOCLCORP	BRIDGE INDIA FUND	S	853,478	143

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EVERONN	RELIGARE FINVEST LIMITED	SELL	153818	20.35
JAIHINDPRO	KARNAVATI CAPITAL MARKET LIMITED	SELL	53762	5.64
TIL	LATA BHANSHALI	BUY	75000	343.9

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JINDALSTEL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Ujjivan Financial Services	Equity	Apr 28, 2016	May 02, 2016	Forthcoming
Thyrocare technologies	Equity	Apr 27, 2016	Apr 29, 2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1414	1406	1397	1419	1428	1441
ADANI PORTS	230	227	224	230	233	236
AMBUJACEM	221	218	214	220	223	226
ASIANPAINT	872	863	854	878	887	903
AXISBANK	476	466	456	472	482	489
BAJAJ-AUTO	2522	2483	2443	2518	2558	2593
BANKBARODA	162	157	152	160	165	169
BHARTIARTL	353	349	345	354	357	362
BHEL	128	126	125	128	129	130
BOSCHLTD	19788	19673	19558	19863	19978	20168
BPCL	966	958	950	968	976	986
CAIRN	152	149	147	151	153	155
CIPLA	531	527	522	532	536	541
COALINDIA	288	286	284	287	289	291
DRREDDY	3142	3120	3098	3140	3162	3182
GAIL	367	364	362	368	370	374
GRASIM	4013	3972	3930	4009	4051	4088
HCLTECH	845	838	831	845	853	860
HDFC	1132	1119	1105	1135	1149	1165
HDFCBANK	1092	1085	1077	1093	1100	1108
HEROMOTOCO	2997	2958	2919	2991	3030	3063
HINDALCO	101	100	99	101	102	104
HINDUNILVR	884	877	869	891	898	912
ICICIBANK	252	249	246	253	256	260
IDEA	118	116	114	117	119	121
INDUSINDBK	982	972	962	980	990	999
INFY	1211	1203	1194	1216	1224	1237
ITC	326	323	320	327	330	334
KOTAKBANK	676	671	667	678	682	688
LT	1265	1248	1231	1259	1276	1286
LUPIN	1558	1543	1527	1556	1571	1584
M&M	1326	1307	1289	1321	1340	1354
MARUTI	3816	3720	3623	3776	3873	3929
NTPC	144	141	139	143	145	147
ONGC	216	213	211	215	218	220
PNB	90	88	86	90	92	93
POWERGRID	146	144	143	146	147	149
RELIANCE	1039	1030	1020	1039	1048	1057
SBIN	200	194	188	198	204	208
SUNPHARMA	820	816	812	822	826	833
TATAMOTORS	417	410	403	415	422	428
TATAPOWER	70	70	69	70	71	71
TATASTEEL	354	349	345	357	361	368
TCS	2417	2402	2388	2419	2434	2450
TECHM	480	474	468	481	487	494
ULTRACEMCO	3271	3209	3148	3265	3326	3382
VEDL	105	104	103	105	106	108
WIPRO	558	554	551	559	562	566
YESBANK	876	870	864	879	885	894
ZEEL	401	398	396	401	404	407



## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1204/\$1185 & Resistance = \$1263/\$1290.
- Crude oil range->\$39 to \$49.
- U.S. Stocks Fluctuate on Earnings, Gain in Crude; Yen Weakens: - U.S. stocks fluctuated near a four-month high, with technology shares tumbling on disappointing earnings and energy shares gaining with the price of crude. The yen dropped on the prospect of fresh stimulus.
- China's Great Ball of Money Is Rushing into Commodities Futures: - Chinese speculators have a new obsession: the commodities market. Trading in futures on everything from steel reinforcement bars and hot-rolled coils to cotton and polyvinyl chloride has soared this week, prompting exchanges in Shanghai, Dalian and Zhengzhou to boost fees or issue warnings to investors.
- Oil jumps more than 2 percent, heads for third week of gains: - Oil prices jumped more than 2 percent on Friday and were poised for a third week of gains as market sentiment turned more upbeat amid signs a persisting global supply glut may be easing. Strong gasoline consumption in the United States, increasing signs of declining production around the world and oilfield outages have underpinned a return to investment in the sector, traders said.
- Gold prices slip lower on stronger dollar: - Gold prices slipped lower in European morning hours on Friday, as a stronger U.S. dollar and rising oil prices dampened demand for the safe-haven asset.
- Natural gas moves higher despite storage data: - U.S. [natural gas](#) prices moved higher on Thursday, despite data showing that stockpiles rose more than expected last week, as risk sentiment remained supported by higher oil prices.

## TRENDS & OUTLOOK – DATE: 25- Apr- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28710	28920	29275	29475	29700
SILVER (May)	38055	39000	40300	41200	42145

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	322	327	333	339	345
ZINC (Apr)	121.30	124.20	127	129.40	132.10
LEAD (Apr)	113.20	116.10	118.50	121.30	123.45
NICKEL (Apr)	570	585	604	625	639

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2745	2820	2930	3030	3139
NATURAL GAS (Apr)	129	133	138	145	151

### DATE TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, Belgian NBB Business Climate, New Home Sales.





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